Public Health & Electronic Health Records Meaningful Use: Overview

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Disclaimer

The findings and conclusions in this presentation are those of the presenter and do not necessarily represent the official position of the Centers for Disease Control and Prevention (CDC)

Electronic Health Records Meaningful Use: Terms

MU- Meaningful Use

EHR- Electronic Health Record

EMR- Electronic Medical Record

CMS- Centers for Medicare & Medicaid Services

ONC- Office of the National Coordinator for

Health Information Technology

EP- Eligible Professional

EH- Eligible Hospital

CAH- Critical Access Hospital

PHA- Public Health Agency

MACRA-Medicare Access & CHIP(Children Health Insurance Plan) Reauthorization Act of 2015

EHR MU Requirements

EHR MU is defined by 3 requirements:

- 1. Using <u>certified</u> EHR technology in a <u>meaningful manner</u>
- 2. Ensuring that this technology can electronically <u>exchange</u> health information to improve quality of care
- Ensuring that the providers of this technology submit information on <u>quality of care</u> and other selected measures to Secretary HHS

Source: CMS Medicare and Medicaid Programs-Electronic Health Record Incentive Program

EHR MU Requirements

- Objectives/Measures & Clinical Quality Measures (CMS regulation)
- Standards (ONC regulation)
- Content
- Vocabulary
- Transport

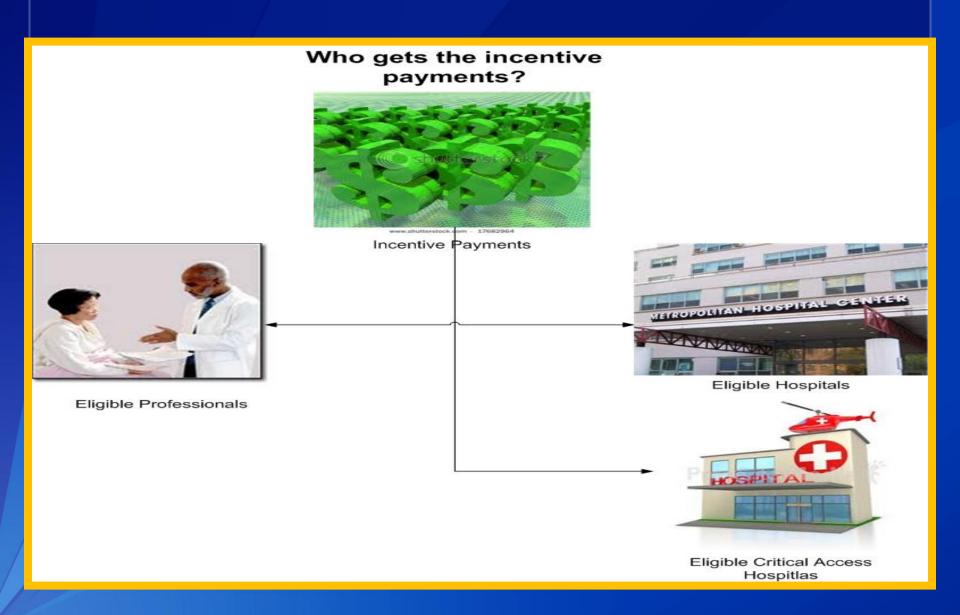
What are the EHR MU Priorities?

The five pillars of EHR MU include:

- Improve quality, safety, efficiency, and reduce health disparities
- Engage patients and family
- Improve care coordination
- Maintain privacy and security of patient health information
- Improve population and public health

*Adapted from National Priorities Partnership. National Priorities and Goals: Aligning Our Efforts to Transform America's Healthcare. Washington, DC: National Quality Forum; 2008.

Who will qualify for incentives under EHR MU?



Meaningful Use Stages(contd.)

Stage 2
Advanced clinical processes

Modified
Stage 2
(2014/2015
CEHRT)

Advanced clinical processes

Stage 3

(2015 CEHRT)

Improved outcomes

Data capture and sharing

Stage 1

Source: Centers for Medicare & Medicaid Services (CMS)

Public Health Objective MU Stage 1 & Stage 2

	Stage 1		Stage 2	
Objective	EP	EH/CAH	EP	EH/CA H
Immunization Registry Reporting	Menu	Menu	Core	Core
Syndromic Surveillance Reporting	Menu	Menu	Menu	Core
Electronic Reportable Laboratory Results	N/A	Menu	N/A	Core
(New Public Health Objectives Added in Stage 2)				
Cancer Case Reporting			Menu	N/A
Specialized Registry Reporting			Menu	N/A

Certified EHR Technology: Standards

- ONC Health Information Technology Certification Program
 - Defined process to ensure that EHR technologies meet the adopted standards and certification criteria to help eligible providers achieve MU objectives and measures
 - Certification is conducted by ONC-Authorized Certification Bodies (ONC-ACBs) and testing is performed by Accredited Testing Laboratories (ATLs)
- Health IT Certification Criteria
 - 2011 Edition EHR Certification Criteria Established the technical capabilities and specifies the standard and implementation specifications that Certified EHR Technology (CEHRT) needs to include for MU Stage 1
 - 2014 Edition EHR Certification Criteria Established the technical capabilities and specifies the related standards and implementation specifications that CEHRT needs for Stage 2 and modified Stage 2

PH Transport Standards

 EHR certification does not address transport for public health objectives

 An eligible provider (EP/EH) is required to utilize the transport method or methods supported by the public health agency in order to achieve meaningful use.

2014 Edition EHR Certification Criteria

	2011 Edition EHR Certification Criteria			
Stage 1MU Public Health Objectives	Stage 1 MU Exchange Standards	Stage 1 MU Vocabulary Standards		
Immunization Registries (IIS)	 Standard - HL7 2.3.1 Implementation Guide for Immunization Data Transactions using Version 2.3.1 of the Health Level Seven (HL7) Standard Protocol Implementation Guide Version 2.2 Standard - HL7 2.5.1 HL7 2.5.1 Implementation Guide for Immunization Messaging Release 1.0 	HL7 Standard Code Set CVX - Vaccines Administered, July 30, 2009 version		
Reportable Lab Results (ELR)	Standard - HL7 2.5.1 • HL7 Version 2.5.1 Implementation Guide: Electronic Laboratory Reporting to Public Health, Release 1	Logical Observation Identifiers Names and Codes (LOINC®) version 2.27		
Syndromic Surveillance	Standard - HL7 2.3.1 Standard - HL7 2.5.1 Guide available, not required for Stage 1: Implementation Guide for Syndromic Surveillance: Emergency Department and Urgent Care Data Release 1.0 Note: Ambulatory / In-patient Guide under development			

2014 Edition EHR Certification Criteria Contd.

Stage 2 MU Public	2014 Edition EHR Certification Criteria				
Health Objectives	Stage 2 MU Exchange Standards	Stage 2 MU Vocabulary Standards			
Immunization Registries (IIS)	Standard - HL7 2.5.1 • HL7 2.5.1 Implementation Guide for Immunization Messaging Release 1.4	 HL7 Standard Code Set CVX - Vaccines Administered, July 30, 2009 version HL7 Standard Code Set CVX Vaccines Administered, updates through July 11, 2012 			
Reportable Lab Results (ELR)	Standard - HL7 2.5.1 • HL7 Version 2.5.1 Implementation Guide: Electronic Laboratory Reporting to Public Health, Release 1	Logical Observation Identifiers Names and Codes (LOINC®) version 2.27 and Systematized Nomenclature of Medicine of Clinical Terms (SNOMED-CT)			
Syndromic Surveillance	Standard - HL7 2.5.1 • PHIN Implementation Guide for Syndromic Surveillance: Emergency Department and Urgent Care Data Release 1.1 Note: Ambulatory / In-patient Guide under development	SS IG does reference SNOMED-CT and LOINC			
Cancer Reporting	Standard HL7 CDA Release 2 • HL7 Implementation Guide for CDA® Release 2	SNOMED-CT and LOINC			
Specialized Registries	None	None			

Modified Stage 2 (2015-2017)-Public Health Reporting Measures

Electronic Health Records Incentive Programs: Public Health Reporting Objective Measures For Eligible Professionals (EPs), Eligible Hospitals (EHs), and Critical Access Hospitals (CAHs) Modified Stage 2 (2015 through 2017)

Measure number and name	Measure specification	Max times measure can count	Exclusion Criteria
Measure 1- Immunization Registry Reporting	The EP, EH, or CAH is in active engagement with a public health agency to submit immunization data.	1	Does not administer any Immunizations during the EHR reporting period OR. Operates in a jurisdiction for which no immunization registry is capable of accepting the specific MU standards OR. Operates in a jurisdiction where no immunization registry has declared readiness.
Measure 2 - Syndromic Surveillance Reporting	The EP, EH or CAH is in active engagement with a public health agency to submit syndromic surveillance data.	1	 Is not in a category of providers from which ambulatory syndromic surveillance data is collected by their jurisdiction OR. Operates in a jurisdiction for which no public health agency is capable of receiving electronic syndromic surveillance data per specific MU standards OR. Operates in a jurisdiction where no public health agency has declared readiness. Exclusion for eligible hospitals/CAHs Does not have an emergency or urgent care department OR. Operates in a jurisdiction for which no public health agency is capable of receiving electronic syndromic surveillance data from eligible hospitals or CAHs in the specific MU standards OR. Operates in a jurisdiction where no public health agency has declared readiness to receive syndromic surveillance data from eligible hospitals or CAHs as of 6 months prior to the start of the EHR reporting period.
Measure 3 - Specialized Registry Reporting*	The EP, EH, or CAH is in active engagement with a public health agency to submit data to a specialized registry.	2 for EPs, 3 for EHs and CAHs	Does not diagnose or treat any disease or condition associated with or collect relevant data that is required by specialized registry OR. Operates in a jurisdiction for which no specialized registry is capable of accepting electronic transactions in the specific MU standards OR. Operates in a jurisdiction where no public health agency has declared readiness.
Measure 4 - Electronic Reportable Laboratory Results Reporting	The EH or CAH is in active engagement with a public health agency to submit ELR results.	N/A for EPs, 1 for EHs and CAHs	Does not treat or diagnose any reportable diseases for which data is collected by their jurisdiction OR Operates in a jurisdiction for which no public health agency is capable of receiving electronic case reporting data in the specific MU standards OR. Operates in a jurisdiction where no public health agency has declared readiness.

Note: EP's would be required to attest to any combination of two measures out of three (Stage 1 EPs in 2015 must meet at least 1 measure in 2015, Stage 2 EPs must meet at least 2 measures in 2015, and all EPs must meet at least 2 measures in 2016 and 2017) and EH's/CAH's would be required to attest to any combination of three measures out of four (Stage 1 eligible hospitals and CAHs must meet at least 2 measures in 2015, Stage 2 eligible hospitals and CAHs must meet at least 3 measures in 2015, all eligible hospitals and CAHs must meet at least 3 measures in 2016 and 2017). Exclusion to a measure does not count towards the total.

^{*} EPs, eligible hospitals, and CAHs may choose to attest to this measure more than once as specified in the table above.

Stage 3 MU

Medicare and Medicaid Programs; Electronic Health Record Incentive Program-Stage 3

- Align all three stages of Meaningful Use into single program/rule as an option in 2017 and required for all providers in 2018
- Aligns reporting periods full calendar year reporting for eligible professionals, eligible hospitals and critical access hospitals
- Provides simplified objectives and measures only 8 objectives, all tied to HHS Delivery System Reform Goals

ONC 2015 Edition HIT Certification Criteria –

2015 Edition Health Information Technology (Health IT) Certification Criteria, 2015 Edition Base Electronic Health Record (EHR) Definition, and ONC Health IT Certification Program Modifications

- New 2015 Base EHR Definition
- No optional/required criteria developers should choose the criteria relevant to their purpose
- Can be used beyond CMS EHR Incentive Program

Summary of CMS Rules MU Stage3

- □ Total 8 Objectives -
- 1) Protect Patient Health Information.
- 2) Electronic Prescribing.
- 3) Clinical Decision Support (CDS).
- 4) Computerized Provider Order Entry (CPOE).
- 5) Patient's Electronic Access to Health Information.
- 6) Coordination of Care thru' Patient Engagement.
- 7) Health Information Exchange (HIE).
- 8) Public Health (PH) and Clinical Data Registry (CDR).

Objective 8: Public Health and Clinical Data Registry (CDR) Reporting

- Proposed Objective: The EP, eligible hospital, or CAH is in active engagement with a Public Health Agency (PHA) or CDR to submit electronic public health data in a meaningful way using certified EHR technology, except where prohibited, and in accordance with applicable law and practice.
- Six possible measures to meet the objective
 - Eligible professionals must meet two measures
 - Eligible Hospitals and Critical Access Hospitals must meet four measures

Public Health and Clinical Data Registry (CDR)

PUBLIC HEALTH AND CLINICAL DATA REGISTRY REPORTING OBJECTIVE

	Maximum times measure can count towards objective		
Measure	EP *	Eligible Hospital or CAH **	
Measure 1 – Immunization Registry Reporting	1	1	
Measure 2 – Syndromic Surveillance Reporting	1	1	
Measure 3 – Case Reporting (not available in 2017)	1	1	
Measure 4 - Public Health Registry Reporting (e.g., Cancer Reporting, National Health Care Surveys, National Healthcare Safety Network reporting)	2	4	
Measure 5 - Clinical Data Registry Reporting (CDR)	2	4	
Measure 6 - Electronic Reportable Laboratory Results	n/a	1	

^{*} EPs - Must report on 2/5 Public Health Measures.

^{**} EHs/CAHs - Must report on 4/6 Public Health Measures.

Stage 3-Public Health & CDR Measures

Electronic Health Records Incentive Programs: Public Health Reporting Objective Measures For Eligible Professionals (EPs), Eligible Hospitals (EHs), and Critical Access Hospitals (CAHs)

Stera 3 (Ontional in 2017: Mandatory in 2018)

3.500	Stage 3 (Optional in 2017; Mandatory in 2018)			
Measure number and name	Measure specification	Max times measure can count	Exclusion Criteria	
Measure 1 - Immunization Registry Reporting	The EP, EH, or CAH is in active engagement with a public health agency to submit immunization data and receive immunization forecasts and histories from the public health immunization registry /immunization information system (IIS).	1	1. Does not administer any Immunizations during the EHR reporting period OR 2. Operates in a jurisdiction for which no immunization registry is capable of accepting the specific MU standards OR 3. Operates in a jurisdiction where no immunization registry has declared readiness. 4. Operates in a jurisdiction where no immunization registry has declared readiness to receive immunization data as of 6 months prior to the start of the EHR reporting period.	
Measure 2— Syndromic Surveillance Reporting	The EP in active engagement with a public health agency to submit syndromic surveillance data from an urgent care setting [ONLY].	1	Exclusion for eligible Professionals (EP's) 1. Is not in a category of providers from which ambulatory syndromic surveillance data is collected by their jurisdiction's syndromic surveillance system OR. 2. Operates in a jurisdiction for which no public health agency is capable of receiving electronic syndromic surveillance data from EPs in the specific MU standard OR. 3. Operates in a jurisdiction where no public health agency has declared readiness to receive syndromic surveillance data from EPs as of 6 months prior to the start of the EHR reporting period.	
	The EH or CAH is in active engagement with a public health agency to submit syndromic surveillance data from an emergency or urgent care department.	1	Exclusion for eligible hospitals/CAHs Does not have an emergency or urgent care department OR Departes in a jurisdiction for which no public health agency is capable of receiving electronic syndromic surveillance data from eligible hospitals or CAHs in the specific MU standards OR Departes in a jurisdiction where no public health agency has declared readiness to receive syndromic surveillance data from eligible hospitals or CAHs as of 6 months prior to the start of the EHR reporting period.	
Measure 3- Electronic Case Reporting *Not available in 2017 for optional Stage 3 requirements.	The EP, EH, or CAH is in active engagement with a public health agency to submit case reporting of reportable conditions.	1	1. Does not treat or diagnose any reportable diseases for which data is collected by their jurisdiction's reportable disease system during the EHR reporting period OR. 2. Operates in a jurisdiction for which no public health agency is capable of receiving electronic case reporting data in the specific standards required to meet the CEHRT definition at the start of the EHR reporting period OR. 3. Operates in a jurisdiction where no public health agency has declared readiness to receive electronic case reporting data as of 6 months prior to the start of the EHR reporting period.	
Measure 4 - Public Health Registry Reporting*	The EP, EH, or CAH is in active engagement with a public health agency to submit data to public health registries.	2 for EPs, 4 for EHs and CAHs	Does not diagnose or directly treat any disease or condition associated with a public health registry in their jurisdiction during the EHR reporting period OR Operates in a jurisdiction for which no public health agency is capable of accepting electronic registry transactions in the specific standards required to meet the CEHRT definition at the start of the EHR reporting period OR. Operates in a jurisdiction where no public health registry for which the EP, EH, or CAH is eligible to declared readiness or to receive electronic registry transactions as of 6 months prior to the start of the EHR reporting period.	
Measure 5 - Clinical Data Registry Reporting**	The EP, EH, or CAH is in active engagement to submit data to a clinical data registry.	2 for EPs, 4 for EHs and CAHs	1. Does not diagnose or directly treat any disease or condition associated with a clinical data registry in their jurisdiction during the EHR reporting period OR 2. Operates in a jurisdiction for which no clinical data registry is capable of accepting electronic registry transactions in the specific standards required to meet the CEHRT definition at the start of the EHR reporting period OR 3. Operates in a jurisdiction where no clinical data registry for which the EP, EH, or CAH is eligible has declared readiness to receive electronic registry transactions as of 6 months prior to the start of the EHR reporting period.	
Measure 6 - Electronic Reportable Laboratory Results	The EH or CAH is in active engagement with a public health agency to submit electronic reportable laboratory results.	N/A for EPs, 1 for EHs and CAHs	Does not perform or order laboratory tests that are reportable in their jurisdiction during the EHR reporting period OR EHR reporting period or operates in a jurisdiction for which no public health agency is capable of accepting the specific ELR standards required to meet the CEHRT definition at the start of the EHR reporting period; OR. Operates in a jurisdiction where no public health agency has declared readiness to receive electronic reportable laboratory results from an EH or CAH as of 6 months prior to the start of the EHR reporting period.	

* EPs, EHs, and CAHs may choose to attest to Measure 4 - Public Health Registry Reporting more than once as specified in the table above. A specialized registry to which the EP, EH, or CAH reported achieving Active Engagement Option 3: Production in a prior year under the EHR Incentive Programs in 2015 through 2017 may also count toward Measure 4 - Public Health Registry Reporting in 2017, 2018 and subsequent years.

** EPs, EHs, and CAHs may choose to attest to Measure 5 - Clinical Data Registry Reporting more than once as specified in the table above.

Note: EPs would be required to attest to any combination of two measures out of five and EHs and CAHs would be required to attest to any combination of four measures out of six. An exclusion to a measure does not count toward the total number of measures.

Public Health and Clinical Data Registry - Measures and Standards

Measure	Standard	Implementation Guide
Measure 1 – Immunization Registry Reporting	170.315(f)(1)	HL7 Version 2.5.1: Implementation Guide for Immunization Messaging, Release 1.5 (October 2014)
Measure 2 – Syndromic Surveillance Reporting	170.315(f)(2)	PHIN Messaging Guide for Syndromic Surveillance: Emergency Department, Urgent, Ambulatory Care, and Inpatient Settings, Release 2.0, September 2014 ("Release 2.0")
Measure 3 – Case Reporting	170.315(f)(5)	IHE Quality, Research, and Public Health Technical Framework Supplement, Structured Data Capture, Trial Implementation (September 5, 2014)
Measure 4 - Public Health Registry Reporting	170.315(f)(4) 170.315(f)(6) 170.315(f)(7)	HL7 Implementation Guide for CDA© Release 2: Reporting to Public Health Cancer Registries from Ambulatory Healthcare Providers Release 1 HL7 Implementation Guide for CDA® Release 2—Level 3: Healthcare Associated Infection Reports, Release 1, U.S. Realm (August 2013) HL7 Implementation Guide for CDA® Release 2: National Health Care Surveys (NHCS), Release 1—US Realm, Draft Standard for Trial Use (December 2014),
Measure 5 - Clinical Data Registry Reporting		
Measure 6 - Electronic Reportable Laboratory Results	170.315(f)(3)	HL7 Version 2.5.1 Implementation Guide: Electronic Laboratory Reporting to Public Health, Release 2 (US Realm), DSTU R1.1, 2014 or "Release 2, DSTU R1.1

What has CDC done to facilitate EHR MU?

Accomplishments, per work already completed:

- Collaborated with CMS and ONC to frame Stage 1,2 and 3
 Meaningful Use requirements
- Advocated for public health needs at various national platforms -FACA, Taskforces, Workgroups, and Forums
- Convened two cross-agency EHR-Meaningful Use Groups , the EHR Strategy and the EHR Forum
- Created communication vehicles to disseminate the MU & PH related info to our PH partners
- Collaborated with CSTE on the Joint ELR Taskforce
- Implemented an Incident Command Structure (ICS) to focus on ELR issues
- Continued collaboration with federal agencies and public health partners for Stage 3 MU implementation

What has CDC been doing to facilitate EHR MU?

- CDC MU PH Technical Assistance
- Stage 3 MU PH Reporting Requirements Task Force
- Knowledge & Best Practices sharing and collaboration platforms- (CDC-ONC Partnership since 2010 till date)
- ❖Joint PH CoP & CDC MU Nationwide Call
- PH-EHR Vendor Collaboration Initiative
- Community of Practice (CoP) focused on leveraging Federal financial participation

Resources

- □ CDC EHR Meaningful Use: http://www.cdc.gov/ehrmeaningfuluse/
- □ CDC Meaningful Use Mailbox: meaningfuluse@cdc.gov
- □ CDC Meaningful Use Listserv: <u>CDC_EHR_Meaningful_Use@listserv.cdc.gov</u>
- □ CMS Centralized Repository:

 https://www.cms.gov/Regulations-and-guidance/Legislation/EHRIncentivePrograms/CentralizedRepository-.html

**To access the content on slide 25 please click the following link:

https://www.cdc.gov/ehrmeaningfuluse/meaningful-use-mu-public-health-ph-reporting-requirements-task-force.html

Meaningful Use

Public Health Measures & Standards: Modified Stage 2 & Stage 3

Electronic Health Record(EHR) Incentive Payment Program - Public Health Reporting Measures & Standards (Modified Stage 2 & Stage 3)

Rehects Johnson MPP): Sara Imholte MPHP: Saniegy Tandon MRRS MD MS31 aura Conn MPH

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Stage/Year		Modified Stage 2 MU (2015-2017)	Stage 3 MU (2018, optional 2017)
ONC Regulation/		2014 CEHRT	2015 CEHRT
Meaningful Use (MU) Objective		Public Health Registry Reporting	Public Health and Clinical Data Registry Reporting
MU Eligible Entities (Numbers in brackets specify the minimum measures to meet) (EP-Eligible Professionals, EHs-Eligible Hospitals; CAHs-Critical Access Hospitals)		EPs in Stage 1, 2015: [1] EPs in Stage 2, 2015: [2] EPs in 2016 or 2017: [2] EHs, CAHs in Stage 1, 2015: [2] EHs, CAHs in Stage 2, 2015: [3] EHs, CAHs in 2016 or 2017: [3]	EPs: [2] EHs: [4] CAHs: [4]
Measure Name	Provider Type Availability	ONC-Adopted Standard (2014 CEHRT)	ONC-Adopted Standard (2015 CEHRT)
Immunization Registry Reporting	EP, EH, CAH	Measure 1 HL7 2.5.1: Implementation Guide for Immunization Messaging, Release 1.4	Measure 1 HIT Version 2.5.1: Implementation Guide for Immunization Messaging, Release 1.5 (October 2014) and Addendum (July 2015)
Syndromic Surveillance Reporting	Modified Stage 2: EP, EH, CAH Stage 3 MU EP (Urgent Care Setting ONLY), EH, CAH	Measure 2 HL7 2.5.1 PHIN Messaging Guide for Syndromic Surveillance: Emergency Department and Urgent Care Data, Release 1.1 (August 2012)	Measure 2 HL7 2.5.1 PHIN Messaging Guide for Syndromic Surveillance: Emergency Department, Urgent Care, Ambulatory Care and Inpatient Settings, Release 2.0
Specialized Registry Reporting	EP, EH, CAH (Cancer Registry Reporting only for EPs)	Measure 3 No standard mandated for Specialized Registry Reporting except for Cancer Case Reporting, as a specialized registry, from EPs to State Cancer Registry Implementation Guide for Ambulatory Healthcare Provider Reporting to Central Cancer Registries, HL7 Clinical Document Architecture (CDA), (August 2012) National Health Care Surveys (NHCS) Reporting to CDC/NCHS also available.	Not included in Stage 3 MU See Measure 4 - Public Health Registry Reporting and Measure 5 - Clinical Data Registry Reporting
Electronic Case Reporting	EP, EH, CAH	Not included in Modified Stage 2. See Measure 3 - Specialized Registry Reporting	Measure 3 Per guidelines in the ONC 2015 Edition Certification Final Rule Not available in 2017 for optional Stage 3 requirements.
Electronic Reportable Laboratory Results Reporting	EH, CAH only	Measure 4 HL7 Version 2.5.1 Implementation Guide: Electronic Laboratory Reporting to Public Health, Release 1 (US Realm), with Errata and Clarifications	Measure 6 HL7 2.5.1 Implementation Guide: Electronic Laboratory Reporting to Public Health, Release 1 (US Realm), with Errata and Clarifications
Public Health Registry Reporting	EP, EH, CAH	Not included in Modified Stage 2. See Measure 3-Specialized Registry Reporting.	Measure 4 Starting in 2018, only standard based transmissions will be accepted based on the standards listed below. Cancer case reporting from EPs to State Cancer Registry-HL7 CDA® Release 2 Implementation Guide: Reporting to Public Health Cancer Registries from Ambulatory Healthcare Providers, Release 1; DSTU Release 1.1, U.S. Realmi) (EPs Only) Antimicrobial use and resistance reporting to CDC/NHSN-HL7 Implementation Guide for CDA® Release 2 -Level 3: Healthcare Associated Infection Reports, Release 1, U.S. Realm (August 2013) (Eligible Hospitals/CAHs only) CDC/NCHS Health care surveys-HL7 Implementation Guide for CDA® Release 2: National Health Care Surveys (NHCS). Release 1—US Realm. Draft Standard for Trial Use (December 2014)
Clinical Data Registry Reporting	EP, EH, CAH	Not included in Modified Stage 2. See Measure 3-Specialized Registry	Measure S No standard included at this time.

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Thank You

